

Summit Payee Services, Inc.



An SSA Approved Fee for Service Organization

1361 North "E" Street

San Bernardino, CA 92405-4506

Sn Bndo: 909-884-5299 ~ Riv: 951-732-8407

Summit Payee Services receives and conserves Social Security and Supplemental Security Income (SSI) benefits on behalf of individuals who have been identified by the Social Security Administration, the courts, or a doctor as persons who are required to have a Representative Payee. Summit is authorized by Social Security to collect a fee of \$45.00 per month.

Client benefits are received into a bank account by direct deposit from the Social Security Administration (SSA) or other agency and are conserved until used for the benefit of the client and in the client's best interests, within the guidelines of the SSA. Benefits are paid out for common necessities, which are generally prioritized as follows:

- Housing
 - Rent for independent living; or,
 - Rent for licensed board and care; or,
 - Rent for room and board.
- Food, if not included in rent.
- Utilities, if not included in rent.
- Clothing.
- Medical and Dental care (not covered by Medical or Medicare or provided by a residential institution).
- Personal comfort items
 - Recreation
 - Miscellaneous Expenses
 - Cash for discretionary spending
- Weekly checks are provided for P & I money. Debit Card available upon request.

Summit Payee Services, Inc. offers the following additional services to our clients at no cost.

- Conveniently located close to major bus lines.
- Housing assistance available if relocation is desired.
- Notary services are available upon request.
- Permanent address for receiving mail and packages.
- Debit Card for securely receiving periodic benefit payments.
- Assistance in procuring or replacing a birth certificate, reduced fee California ID card, SSA proof of income, and other Social Security documentation except SSA cards.
- Safe deposit box for securing such items as birth certificate, social security card, family keepsakes, photographs, valuables, etc.
- Referral to a personal advocate to assist with applying for new benefits.